


**CAPROLACTAM CHEMICALS LIMITED**

B-31, MIDC, Mahad, Dist-Raigad,  
Maharashtra-402302

CIN No: L24110MH1988PLC049683

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2017**

| PART I    |   | (Rs. In Lacs)  |                |                |                |                |                |
|-----------|---|----------------|----------------|----------------|----------------|----------------|----------------|
|           |   | Quarter Ended  |                |                | 6Months Ended  |                | Year Ended     |
|           |   | (Unaudited)    |                |                | (Unaudited)    |                | (Audited)      |
|           |   | 30/09/2017     | 30-06-17       | 30/09/2016     | 30/06/2017     | 30/09/2016     | 31/03/2017     |
| <b>1</b>  | <b>Income</b>   |                |                |                |                |                |                |
|           | Revenue from Operations   | 99.797         | 89.428         | 59.561         | 189.225        | 177.345        | 324.262        |
|           | Other Income  | 0.326          | 0.277          | 0.037          | 0.603          | 0.523          | 0.988          |
|           | <b>Total Income</b>   | <b>100.123</b> | <b>89.705</b>  | <b>59.598</b>  | <b>189.828</b> | <b>177.868</b> | <b>325.250</b> |
| <b>2</b>  | <b>Expenses</b>   |                |                |                |                |                |                |
| (a)       | Cost of materials consumed  | 10.322         | 5.348          | 1.370          | 15.670         | -5.334         | -19.367        |
| (b)       | Purchase of stock-in Trade  | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          |
| (c)       | Change in inventories of Finished goods, work-in-progress and stock-intrade                                       | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          |
| (d)       | Employee benefits expenses  | 3.528          | 3.763          | 3.631          | 7.291          | 7.158          | 15.957         |
| (e)       | Finance Costs   | 4.333          | 4.213          | 2.906          | 8.546          | 5.738          | 12.267         |
| (f)       | Depreciation, depletion and amortisation expenses   | 12.759         | 12.756         | 11.679         | 25.515         | 22.986         | 47.071         |
| (g)       | <b>Other expenses</b>   |                |                |                |                |                |                |
|           | (1) Other expenses  | 11.423         | 19.156         | 14.718         | 30.579         | 33.760         | 158.208        |
|           | (2) Fuel expenses   | 0.000          | 30.924         | 19.029         | 30.924         | 51.820         | 122.643        |
|           | (3) Electricity expenses  | 16.563         | 8.699          | 10.623         | 25.262         | 18.313         | 0.000          |
|           | (4) Labour Charges  | 18.484         | 24.475         | 17.550         | 42.959         | 39.380         | 0.000          |
|           | (5) Spar Tools  | 2.110          | 1.316          | 5.322          | 3.426          | 16.832         | 0.000          |
|           | <b>Total other expenses</b>   | <b>48.580</b>  | <b>84.570</b>  | <b>67.242</b>  | <b>133.150</b> | <b>160.105</b> | <b>280.851</b> |
|           | <b>Total expenses</b>   | <b>79.522</b>  | <b>110.650</b> | <b>86.828</b>  | <b>190.172</b> | <b>190.653</b> | <b>336.780</b> |
| <b>3</b>  | <b>Profit / (Loss) before exceptional items and tax</b>   | <b>20.601</b>  | <b>-20.945</b> | <b>-27.230</b> | <b>-0.344</b>  | <b>-12.785</b> | <b>-11.530</b> |
| <b>4</b>  | Exceptinal items  | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          |
| <b>5</b>  | <b>Profit / (Loss) before tax</b>   | <b>20.601</b>  | <b>-20.945</b> | <b>-27.230</b> | <b>-0.344</b>  | <b>-12.785</b> | <b>-11.530</b> |
| <b>7</b>  | <b>Tax expense</b>  | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   |
| <b>8</b>  | <b>Current tax</b>  | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>2.000</b>   | <b>0.000</b>   |
| <b>9</b>  | Defered tax   | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          |
| <b>10</b> | <b>Total tax expenses</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>2.000</b>   | <b>0.000</b>   |
| <b>11</b> | Net movement in regulatory deferral account balance related to profit or loss and the related deferred tax amount | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          |
| <b>14</b> | <b>Net Profit Loss for the period from continunig operations</b>  | <b>20.601</b>  | <b>-20.945</b> | <b>-27.230</b> | <b>-0.344</b>  | <b>-14.785</b> | <b>-11.530</b> |
| <b>15</b> | Profit Loss from discontinued operations before tax   | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          |
| <b>16</b> | Tax expense of discontinued operations  | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          | 0.000          |
| <b>17</b> | <b>Net Profit Loss from discontinued operations after tax</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   | <b>0.000</b>   |

*[Handwritten Signature]*  


**CAPROLACTAM CHEMICALS LIMITED**

B-31, MIDC, Mahad, Dist-Raigad,  
Maharashtra-402301

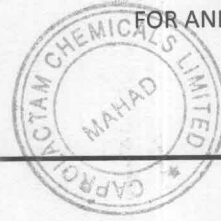
|     |  |               |                |                |               |                |                |
|-----|--|---------------|----------------|----------------|---------------|----------------|----------------|
| 19  | Share of profit (loss) of associates and joint ventures accounted for using equity method            | 0.000         | 0.000          | 0.000          | 0.000         | 0.000          | 0.000          |
| 21  | <b>Total profit (loss) for period</b>  | <b>20.601</b> | <b>-20.945</b> | <b>-27.230</b> | <b>-0.344</b> | <b>-12.785</b> | <b>-11.530</b> |
| 22  | Other comprehensive income net of taxes  | 0.000         | 0.000          | 0.000          | 0.000         | 0.000          | 0.000          |
| 23  | <b>Total comprehensive income for the period</b>   | <b>20.601</b> | <b>-20.945</b> | <b>-27.230</b> | <b>-0.344</b> | <b>-12.785</b> | <b>-11.530</b> |
| 24  | <b>Total profit or loss attributable to</b>  |               |                |                |               |                |                |
|     | profit or loss attributable to owners of parent  |               |                |                |               |                |                |
|     | Total profit or loss attributable to non-controlling interests                                       |               |                |                |               |                |                |
| 25  | <b>Total comprehensive income for the period attributable to</b>                                     |               |                |                |               |                |                |
|     | Comprehensive Income for thr period attributable to owners of parent                                 | 0.000         | 0.000          | 0.000          | 0.00          | 0.000          | 0.000          |
|     | Total comprehensive Income for thr period attributable to owners of parent non-controlling interests | 0.000         | 0.000          | 0.000          | 0.00          | 0.000          | 0.000          |
| 26  | <b>Details of equity share capital</b>   |               |                |                |               |                |                |
|     | Paid-up Equity share Capital   | 459.030       | 459.030        | 459.030        | 459.03        | 459.030        | 459.030        |
|     | Face Value of equity share capital   | 10.000        | 10.000         | 10.000         | 10.000        | 10.000         | 10.000         |
| 27  | <b>Details of debt securities</b>  |               |                |                |               |                |                |
|     | Paid up debt capital   |               |                |                |               |                |                |
|     | Face Value of debt securities  |               |                |                |               |                |                |
| 28  | <b>Reserve excluding Revatuation Reserves</b>  |               |                |                |               |                |                |
| 29  | Debenture redemption reserve   |               |                |                |               |                |                |
| 30  | <b>Earnings per Share</b>  |               |                |                |               |                |                |
| I   | <b>Earnings per equity share for continuing operations</b>   |               |                |                |               |                |                |
|     | Basic earning (loss) per share from contining operations   | 0.451         | -0.456         | -0.590         | -0.005        | -0.320         | -0.250         |
|     | Dilluted earnings (loss) per share from continuing operations  | 0.451         | -0.456         | -0.590         | -0.005        | -0.320         | -0.250         |
| II  | <b>Earnings per equity share for discontinuing operations</b>  |               |                |                |               |                |                |
|     | Basic earning (loss) per share from discontinuing operations   | 0.000         | 0.000          | 0.000          | 0.000         | 0.000          | 0.000          |
|     | Dilluted earnings (loss) per share from discontinuing operations                                     | 0.000         | 0.000          | 0.000          | 0.000         | 0.000          | 0.000          |
| III | <b>Earnings per equity share</b>   |               |                |                |               |                |                |
|     | Basic earning (loss) per share from continuing and discontinuing operations                          | 0.451         | -0.456         | -0.590         | -0.005        | -0.320         | -0.250         |
|     | Dilluted earnings (loss) per share from continuing and discontinuing operations                      | 0.451         | -0.456         | -0.590         | -0.005        | -0.320         | -0.250         |
| 31  | Debt equity ratio  |               |                |                |               |                |                |
| 32  | Debt service coverage ratio  |               |                |                |               |                |                |
| 33  | Interest service coverage ratio  |               |                |                |               |                |                |
| 34  | <b>Disclosure of notes on finance results</b>  |               |                |                |               |                |                |

**CAPROLACTAM CHEMICALS LIMITED**  
B-31, MIDC, Mahad, Dist-Raigad,  
Maharashtra-402301.

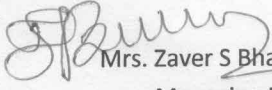
1. The results of the quarter ended 30 September 2017 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14 November 2017
2. There is no investors complain pending with the company.
3. Previous Year Figures have been regrouped wherever necessary.

Place: Mahad

Date: 14/11/2017



FOR AND BEHALF OF THE BORD OF DIRECTORS

  
Mrs. Zaver S Bhanushali  
Managing Director

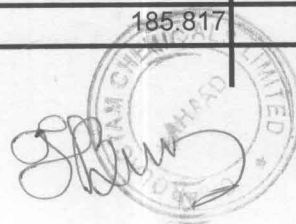



**CAPROLACTAM CHEMICALS LIMITED**  
B-31, MIDC, Mahad, Dist-Raigad,  
Maharashtra-402301.

**CAPROLACTAM CHEMICALS LIMITED**

(Amount in Rs. in lacs)

| Standalone Statement of Assets and Liabilities |  | Period ended As at      | Period ended As at  |
|--|--|-------------------------|---------------------|
| Particulars                                    |  | 30/09/2017<br>Unaudited | 31-03-17<br>Audited |
|  | <b>ASSETS</b>  |                         |                     |
| 1  | <b>Non-current assets</b>  |                         |                     |
|  | Property, plant and equipment  | 324.835                 | 337.825             |
|  | Capital work-in-progress   |                         |                     |
|  | Investment property  |                         |                     |
|  | Goodwill   |                         |                     |
|  | Other intangible assets  |                         |                     |
|  | Intangible assets under development  |                         |                     |
|  | Biological assets other than bearer plants   |                         |                     |
|  | Investments accounted for using equity method  |                         |                     |
|  | <b>Non-current financial assets</b>  |                         |                     |
|  | Non-current investments  |                         |                     |
|  | Tradereceivable, non-current   |                         |                     |
|  | Loans, non-current   |                         |                     |
|  | Other non-current financial assets   |                         |                     |
|  | <b>Total non-current financial assets</b>  |                         |                     |
|  | Deferred tax assets(net)   |                         |                     |
|  | Other non-current assets   |                         |                     |
|  | <b>Total non-current assets</b>  | 324.835                 | 337.825             |
| 2  | <b>Current assets</b>  |                         |                     |
|  | Inventories  | 11.271                  | 26.942              |
|  | <b>Current financial assets</b>  |                         |                     |
|  | Current investments  |                         |                     |
|  | Trade receivables  | 43.959                  | 35.853              |
|  | Cash and cash equivalents  | 10.522                  | 10.901              |
|  | Bank balance other than cash and cash equivalents  | 19.995                  | 0.350               |
|  | loans, current   |                         |                     |
|  | Other current financial assets   | 22.458                  | 20.265              |
|  | <b>Total Current financial assets</b>  | 96.934                  | 67.369              |
|  | Current tax assets (net)   |                         |                     |
|  | Other current assets   |                         |                     |
|  | <b>Total current assets</b>  | 108.205                 | 94.311              |
| 3  | <b>Non-current assets classified as held for sale<br/>Regulatory deferral account debit balances and<br/>related deferred tax assets</b> |                         |                     |
|  | <b>Total assets</b>  | <b>433.04</b>           | <b>432.136</b>      |
|  | <b>EQUITY AND LIABILITIES</b>  |                         |                     |
| 1  | <b>Equity</b>  |                         |                     |
|  | <b>Equity attributable to owners of parent</b>   |                         |                     |
|  | Equity share capital   | 459.03                  | 459.03              |
|  | Other equity   | -273.213                | -272.867            |
|  | <b>Total equity attributable to owners of parent</b>   | <b>185.817</b>          | <b>186.163</b>      |
|  | Non controlling interest   |                         |                     |



|  |   |   |         |
|--|---|---|---------|
|  | <b>Total equity</b>   | 185.817   | 186.163 |
| 2  | <b>Liabilities</b>  |   |         |
|  | <b>Non-current liabilities</b>  |   |         |
|  | <b>Non-current financial liabilities</b>  |   |         |
|  | Borrowings, non-current   |   |         |
|  | Trade paybles, non-current  |   |         |
|  | Other non-current financial liabilities   |   |         |
|  | <b>Total non-current financial liabilities</b>  |   |         |
|  | Provisions, non-current   |   |         |
|  | Deferred tax liabilities (net)  | 23.518  | 23.518  |
|  | Deferred government grants, Non -current  |   |         |
|  | <b>Total non-current liabilities</b>  | 23.518  | 23.518  |
|  | <b>Current liabilities</b>  |   |         |
|  | <b>Current financial liabilities</b>  |   |         |
|  | Borrowings, current   | 148.505   | 137.405 |
|  | Trade paybles, current  | 70.351  | 82.781  |
|  | Other current financial liabilities   | 4.849   | 2.019   |
|  | <b>Total current financial liabilities</b>  | 223.705   | 222.205 |
|  | Other current liabilities   |   |         |
|  | Provisions, current   | 0.000   | 0.250   |
|  | Current tax liabilities (net)   |   |         |
|  | Deferred government grants, current   |   |         |
|  | <b>Total current liabilities</b>  | 223.705   | 222.455 |
| 3  | Liabilities directly associated with assets in disposal group classified as held for sale |   |         |
|  | Regulatory deferral account credit balances and related deferred tax liability            |   |         |
|  | <b>Total liabilities</b>  | 247.223   | 245.973 |
|  | <b>Total equity and liabilities</b>   | 433.040   | 432.136 |
| <b>Disclosure of notes on assets and liabilities</b>   |   |   |         |
| 1. The results of the quarter ended 30 September 2017 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14 November 2017. |   |   |         |
| 2. Previous Year Figures have been regrouped wherever necessary.   |   |   |         |
| Place: Mahad   |   | FOR CAROLACTAM CHEMICALS LIMITED  |         |
| Date: 14/11/2017   |   | <br><b>MANAGING DIRECTOR</b> |         |

